

WASHINGTON STATE UNIVERSITY

ENTERPRISE SYSTEMS

MONTHLY STATUS REPORT



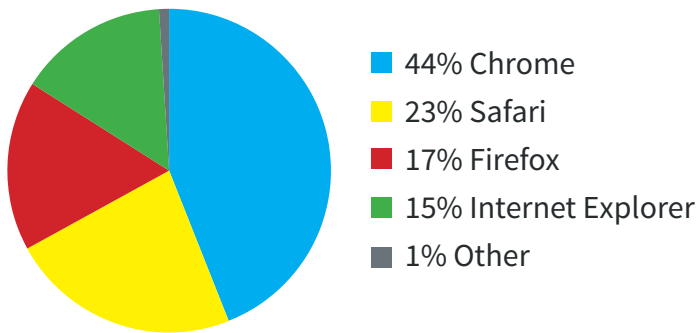
2015
JUNE

STUDENT INFORMATION SYSTEM STATS

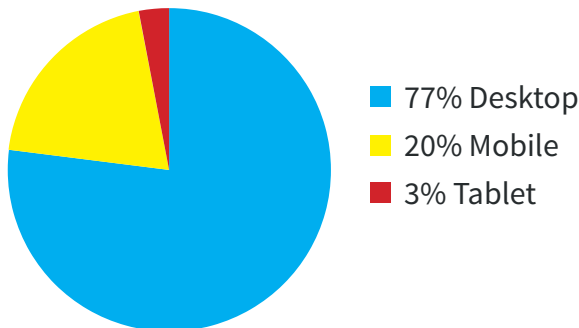
Student Information System Statistics (June 1, 2015 – June 30, 2015)

Our analytics have not been running since the portal upgrade. Enterprise Systems is in the process of rectifying the issue so accurate statistics can be provided for the month of July 2015. Browser and device statistics listed below are a carry over from last month.

Browser



Device



JIRA BUGS

JIRA Bugs Statistics (June 1, 2015 – June 30, 2015)

- 71 new bugs
- 62 bugs closed
- 34 bugs in progress
- 17 bugs ready for test
- 8 bugs ready for production
- 14 bugs have been deferred

JIRA STATS

JIRA Statistics (June 1, 2015 – June 30, 2015)

- 537 issues created
- 436 issues resolved

DESK STATS










Desk Statistics (June 1, 2015 – June 30, 2015)

- 638 cases submitted
- 648 cases resolved and not reopened
- 240 cases reopened
- 888 cases resolved (Number includes reopens)

Case Breakdown

- Admissions and Recruitment
 - 58 cases submitted
 - 75 cases resolved
- Academic Advisement
 - 36 cases submitted
 - 81 cases resolved
- Business Intelligence
 - 25 cases submitted
 - 38 cases resolved
- Campus Community
 - 45 cases submitted
 - 69 cases resolved
- Financial Aid
 - 40 cases submitted
 - 68 cases resolved
- Student Financials
 - 103 cases submitted
 - 113 cases resolved
- Student Records
 - 47 cases submitted
 - 75 cases resolved
- Access Request
 - 176 cases submitted
 - 262 cases resolved
- Technical Enhancements
 - 1 cases submitted
 - 0 cases resolved

PROJECT STATUS KEY

-  In Progress (On Schedule) - Project is progressing as planned and on schedule.
-  In Progress (At Risk) - Project is progressing as planned but has had some minor delays or setbacks. If the delays or setbacks are not addressed the project will not be completed on-time.
-  In Progress (Critical) - Project is not progressing as planned and has had significant delays or setbacks. If the delays or setbacks are not addressed immediately the project will not be completed on-time.
-  In Progress (Missed Delivery Date) - Project is still moving forward but has missed its delivery date.
-  Completed (Early) - Project was successfully completed ahead of schedule.
-  Completed (On Time) - Project was successfully completed on time.
-  Completed (Late) - Project was completed behind schedule.
-  Not Started - Project has not begun.
-  Deferred - Project has been deferred.


PROJECT STATUS

Academic Advisement

Academic Advising Report Review

This is a joint effort between the Registrar's Office, Department Coordinators, and Enterprise Systems to review Academic Advisement Reports.

Expected Completion Date: August 31, 2015


 **In Progress (On Schedule)**

All of the Catalog Changes through Bulletin 8 have been completed. This month we completed our reviews of reports for the Medical Sciences (Speech and Hearing Sciences), Engineering and Architecture and Pharmacy. We are working to implement the changes identified during the reviews. We will initiate reviews with CAHNRS and CAS beginning in the middle of July.

Advising Notes 2.0

Oracle has delivered components to maintain Advising Notes. This project tracks efforts related to the implementation of the new components and the transition away from 3C Comments.

Expected Completion Date: September 30, 2015

 **In Progress (On Schedule)**

The second phase of Advising Notes 2.0 is complete. Student Security has been configured. When allowed by the advisor, students will be able to see the notes, upload their own attachments and make additional comments. Access to notes is granted by the advisor on a note-by-note basis.

The third and final phase involves a few final adjustments to the way the pages are accessed and used. We anticipate taking advantage of new tools that will be available once the PeopleTools upgrade is completed in mid-July. The list of adjustments includes replacing links to Advising Notes that were previously available throughout the Advisor Center component.

The first phase of Advising Notes 2.0 went live on May 19 and the conversion of 7,500 comments from Advising Notes 1.0. Advisors have access to the new pages, which now include the ability to append information to an existing note, the ability to add attachments, the ability to create action items and the ability to share the note with the students and other advisors.

General Studies - No more than three in UCORE

This project will track efforts to enhance the General Studies advisement report to ensure that more than three courses from a student's area of concentration are used to satisfy UCORE. This update will only impact General Studies students.

Expected Completion Date: September 30, 2015


 **In Progress (At Risk)**

Now that the clearing and awarding of degrees for Spring 2015 is completed, this is one of three larger projects that will begin shortly. We currently anticipate implementing this update during late Summer/early Fall.

General Studies - No more than zero in GER

This project will track efforts to enhance the Advisement Report to ensure that courses from a student's areas of concentration are NOT used to satisfy GER. This update will only impact General Studies students.

Expected Completion Date: August 31, 2015

 **In Progress (On Schedule)**

Now that the clearing and awarding of degrees for Spring 2015 is completed, this is one of three larger projects that will begin shortly. We currently anticipate implementing this update during late Summer/early Fall.

Graduate Program of Study

This is a continuation of the effort to implement the graduate research management module in conjunction with the Graduate School. This project aims to consume program of study forms submitted by students and automatically determine committee assignments and work-flow approvals.

Expected Completion Date: December 31, 2015

In Progress (At Risk)

We are now creating external committee members within zsis and assigning them as research committee members. We also finalized the addition of a field to better track WSU Time To Degree data. Testing and training are also beginning this week for graduate school staff related to the coding of program of study information in zsis.

The project status is yellow because we anticipate having review and update Academic Requirements for all of the programs within the Graduate School before the end of December 2015. We are conducting a similar review with all of the undergraduate programs at the same time. We are continuing to work through the reports for the pilot programs. We are also working through a staffing change as the lead representative from the College of Education has left WSU. There are plans for a temporary replacement to join the project. It is unclear when a permanent replacement will be appointed.

Graduate Research Management

The Graduate School and Enterprise Systems will begin utilizing the graduate research management module to track graduate students. This offers the ability to track candidates' time to degree, create assignments, and allow for the submission of electronic documents.

Expected Completion Date: December 31, 2015

In Progress (At Risk)

The PeopleTools upgrade is expected to be complete this month. We will begin investigating the Notification Framework and the Rules Engine to implement automated workflow.

The project status is yellow because we are working through a staffing change: the lead representative from the College of Education left WSU in June. There are plans for a temporary replacement to join the project. It is unclear when a permanent replacement will be appointed. We will spend a few weeks back-tracking to bring the members of the project up to speed.

Admission & Recruitment

Accept/Decline Admission

Working closely with the Admissions Office, the project aims to streamline the process for students to accept admission. This will reduce the workload on staff and allow all students to go through a single admission process.

Expected Completion Date: July 31, 2015

In Progress (Critical)

Work on this project has temporarily ceased as we concentrate on implementing the changes to the CollegeNet interface.

ACT to PDL

Reports of ACT scores will be delivered using a new format beginning September 2015. This project tracks the work necessary to begin processing the new ACT file layout using PDL.

Expected Completion Date: August 31, 2015

In Progress (On Schedule)

ACT Scores will be reported in a new file format beginning September 2015. Because Oracle has delivered a template for loading ACT scores via PDL, our current process for loading test scores will not accommodate the changes. With staffing changes, test score processing will also transition out of EIT and into the Undergraduate

Admissions Office in Pullman. We have documented the expected changes. Set Up and configuration will take place over the next two months, with training beginning in August.

CollegeNet Annual Changes

This project tracks all of the work related to changes to the CollegeNet Application file for the admissions cycle beginning August 1, 2015

Expected Completion Date: July 31, 2015


 **In Progress (Critical)**

The technical modifications to accommodate the new file formats are complete and we are testing the application load process. The status is Red because of this project's priority--it is the top priority from the Admissions area. We must be able to process admissions applications beginning July 27, 2015.

Evaluate My Transfer Credit

The Evaluate My Transfer Credit component allows students and prospects to self-report transfer credit and view an unofficial articulation report and advisement report based on the information provided.

Expected Completion Date: August 31, 2016


 **In Progress (On Schedule)**

Enterprise Systems is working on finishing the project plan.

External Organization Review

This project will track efforts to normalize existing external organization information and standardize the process for adding and maintaining external organizations within Campus Solutions. This project will focus on external organizations where the organization type is School.

Expected Completion Date: July 29, 2016

 **In Progress (On Schedule)**

This project will span multiple Summers. Several groups, including Admissions, Transfer Credit, International Programs, IR, and the Registrar's Office came together to review and standardize the process for creating and maintaining new External Organizations. Out of those discussions have come several opportunities to clean up existing data. We will be generating lists of data to be reviewed and updated. The Admissions Office has offered to work through these lists during the Summer when application processing is light.

International Programs - Transfer Credit Enhancements

International Programs processes transfer credit from a large number of international schools. The goal of this project is to use the SIS to manage conversion tables for courses, credits, grades, and automate as much of the process as possible. These conversion tables are currently maintained in external systems.

Expected Completion Date: August 31, 2015

 **In Progress (At Risk)**

We have defined new Term Types and a new Grading Scheme to accommodate international transfer credit processing. These changes will automatically convert international units and grades to the appropriate WSU equivalent. International Programs staff are working through a list of schools to identify the appropriate Term Type and Grading Basis for each. We anticipate these changes to be in place for the admissions cycle beginning August 2015.

SAT to PDL

Prospect/Admissions Data Load (PDL) enables data loads to Campus Solutions from external sources, including, but not limited to, test scores. Deployment of this new data load feature will allow the system to respond to layout changes announced by various test agencies.

Expected Completion Date: October 30, 2015

 **In Progress (On Schedule)**

SAT Scores will be reported in a new file format beginning October 2015. Because Oracle has delivered a template

for loading SAT scores via PDL, our current process for loading test scores will not accommodate the changes. With staffing changes, test score processing will also transition out of EIT and into the Undergraduate Admissions Office in Pullman. We have documented the expected changes. Set Up and Configuration will take place over the next three months, with training beginning in September.

Oracle has announced the release of an update to accommodate the SAT format. The update is available now as a Critical Patch and will be included in Bundle 38, due to be released in July. We are waiting for Bundle 38 before moving forward with the project.

Enterprise Wide

Graduate Business Academic Career

The purpose of this project is to create a new Business Academic Career and convert Graduate MBA Programs and Students to new Business Career for Fall 2015. This will allow the Graduate MBA Program to manage their own admissions and more effectively track students.

Expected Completion Date: August 31, 2015

■ In Progress (On Schedule)

Carson College of Business and Enterprise Systems are now in process of building Academic Requirements and Curriculum for Business Degree Audit Reports. Reports have been created in Production and refreshed back to Test environments. Testing will begin in July 2015.

North Puget Sound Everett

The purpose of this project is to implement a new administrative campus for Everett Center in Campus Solutions and define Academic Programs and Plans offered on new Campus for Fall 2015.

Expected Completion Date: August 14, 2015

■ In Progress (On Schedule)

North Puget Sound Everett students are Term Activated in Academic Programs and Academic Plans for Fall 2015 and have started to enroll in classes. As of April 30, 2015, there were 90 students term activated and enrolled for Fall 2015. Student Financials review of reports, interfaces and processes has been completed; and Enterprise Systems is moving forward with configuration for Fall 2015 Tuition and Fee Calculation.

Oracle Mobile

Oracle released a mobile application for Campus Solutions (zzsis). The application installs natively on iOS and Android devices. This student facing application will allow students to see their schedule, grades, financial aid, student financials, and add / drop classes from their mobile devices.

Expected Completion Date: August 28, 2015

■ In Progress (Critical)

The PeopleTools 8.54 upgrade was needed in order to resolve the login issue. This upgrade has been completed in our test environment and we are working to correct the login issue. Our goal date is July 10th to have authentication in place.

Financial Aid

External Awards Business Process Re-engineering

The purpose of this project is to review and re-engineer Financial Aid External Awards business processes.

Expected Completion Date: October 1, 2015

■ In Progress (On Schedule)


Project began with the first business process design meeting on 3/27/15. Student Financial Services users Joy Scourey and Alan Shipman provided the scope at the meeting and there are two pieces that we will be working on

to enhance the use of External Awards for 2 different groups that haven't run through the external process before. The first group is one-term students and the second group is for students who have already been packaged. Discussed this project with Joy at SOS meeting on 6/11/15 and she said with all the competing tasks right now it would be best to move the due date of this project. We decided that 10/1/15 should be the new due date. Project has been updated with a due date of 10/1/15.

Financial Aid Census 15/16

Student Financial Services has requested modifications to the ongoing Financial Aid Census Process for 15/16 that we will be incorporating for Fall 2015 and Spring 2016.

Expected Completion Date: September 4, 2015


 **In Progress (On Schedule)**

Student Financial Services has requested modifications to the ongoing Financial Aid Census Process for 15/16 that we will be incorporating for Fall 2015 and Spring 2016. This project has not yet started, but the initial planning and discussion meeting will be 7/2/15 at 1pm.

Financial Aid 3rd Party Access Change Date

Student Financial Services would like to have a date show up on the WSU Staff Administrative page when an update occurs from the student on their 3rd Party Access.

Expected Completion Date: August 1, 2015


 **In Progress (On Schedule)**

Student Financial Services would like to have a date show up on the WSU Staff Administrative page when an update occurs from the student on their 3rd Party Access. This project hasn't yet started, but was discussed at Enterprise Systems Associate Directors Meeting and Mike Corwin suggested a single date that would show when the last update was made as that would be easy to do and not involve AD issues. Student Financial Services agreed that would be a good start and as such the project will encompass that instead. The first meeting for this project is 7/1/15 with Student Financial Services.

Financial Aid Data Warehouse

The purpose of this project is to identify appropriate Tables, Views and Fields in Campus Solutions for Financial Aid to populate and validate those records in a new Enterprise Systems subject area in the Data Warehouse.

Expected Completion Date: December 31, 2015

 **In Progress (On Schedule)**

The purpose of this project is to identify appropriate Tables, Views and Fields in Campus Solutions for Financial Aid to populate and validate those records in a new Enterprise Systems subject area in the Data Warehouse. This project began 6/3/15 with an initial meeting with Gary Keiser and Jen Steffen to lay out an initial project plan. It is in the early planning and discovery stages at this time. Gary Keiser is the lead on this project with Student Financial Services and Enterprise Systems Financial Aid providing input as needed.

Financial Aid Self Service Communications Center

The Financial Aid Self-Service Communications Center (FASCC) project is a spin-off and extension of the original Self-Service Improvement requests submitted by Student Financial Services. This project's goal is to make communications available to students in their student center.

Expected Completion Date: July 13, 2015

 **In Progress (At Risk)**

The Financial Aid Self-Service Communications Center (FASCC) project is a spin-off and extension of the original Self-Service Improvement requests submitted by Student Financial Services. Currently, this project is in the final stage of testing. All requested changes and enhancements have been made to the communication center. Student Financial Services updated all communication descriptions and communications were added to the new 3C group last week. Student Financial Services would like to do one last round of testing before going live. We expect this final round of testing to be complete by end of day Wednesday July 8, 2015. We are optimistic that this project will

be ready to go live by Monday July 13, 2015.

The original project completion date was June 15, 2015. The date has been extended until July 13, 2015 to allow for additional testing by Student Financial Services. Project continues to move along very well; but we were not able to complete all required tasks by June 15, 2015. The project has been rated as Yellow; primarily because of the delay in moving to Production. If July 13 delivery date is not honored, the rating will change to Red.

Financial Aid Self Service Display Award Activity

The Financial Aid Self-Service Display Award Activity (FASSDAA) project is a spin-off and extension of the original Self-Service Improvement requests submitted by Student Financial Services. This project's goal is to make Financial Aid Award Offered and Disbursed Activity available to students in their student center, and allow them to view Offered and Disbursed Detail based on an As of Date.

Expected Completion Date: July 20, 2015

■ In Progress (At Risk)

The Financial Aid Self-Service Display Award Activity project is in the testing stage. We have been able to leverage delivered functionality with a few modifications to meet the needs of Self-Service. Student Financial Services will begin testing this project July 6, 2015. We expect testing to be complete by Thursday July 9, 2015. We are optimistic that the Financial Aid Self-Service Display Award will be ready to go live by Monday July 20, 2015.

The original project completion date was June 30, 2015. The date has been extended until July 20, 2015 to allow for additional testing by Student Financial Services. Project continues to move along very well; but we were not able to complete all required tasks by June 30, 2015. The project has been rated as Yellow, but will transition to Red if July 20 delivery date is not honored.

PLUS Adverse Credit Counseling

Submitted by Student Financial Services (Tyler Heu) for establishing a checklist for students and staff to view when PLUS Counseling is still needed for adverse credit history for the loan.

Expected Completion Date: June 30, 2015

■ In Progress (At Risk)

New project submitted by Student Financial Services to communicate with PLUS borrowers who have Adverse Credit history with COD. Work and testing has been ongoing with Student Financial Services in June. Lisa Ormond talked with Jen Steffen on 6/26/15 about changing how the checklist would be set. Student Financial Services would like to set the checklists automatically (instead of when they are contacted) when parents are denied and then have the checklist be completed when the counseling steps are done. In order to provide better information up front for parents/students, Eric will be working with Wendy and outlining what to do when there are multiple PLUS Denials (set another checklist or have duplicate checking on) and will outline the steps so that these changes can be incorporated into the project. The status on this project has been changed to Yellow because it had a due date of 6/30/15 that will not be met in order to incorporate the new changes.

SFS Communications with non-aid year specific Comm Gens

Enterprise Systems project to work with Student Financial Services for 16/17 changes to communications, so that we can create generic communication generation run controls and not have to reset them up each year.

Expected Completion Date: TBD

■ In Progress (On Schedule)

Project has not yet begun and has a January 2016 due date for 16/17 communications.

Student Financials

Grad Memo/FA Flex Waiver

Graduate School in conjunction with Financial Aid & University Receivables has created an automated workflow

to create and route a department initiated graduate memo for funding Graduate positions. Enterprise Systems is creating a series of guarantees that will be group posted as well as new FA flex waivers that will be posted by University Receivables personnel. These waivers will allow for tuition payment swapping.

Expected Completion Date: July 31, 2015

■ In Progress (On Schedule)

Build is completed. Preliminary testing done using summer term in MTC-TST. Data looks good. Waiting on final testing with term 2157 tuition testing later in the month of July. Testing focus will be FA Waiver application in conjunction with other waivers to verify charge priority is working correctly, once tuition tables have been updated and MTC-TST has fall tuition calculation turned on. Documentation has been completed.

HigherOne CashNet Implementation

Implement New Cashiering and e-commerce Infrastructure for WSU. HigherOne was the successful vendor from an RFP. Project will encompass Cashiering, Credit Card, eCheck payments, Web Site e-commerce and student account updates to PeopleSoft.

Expected Completion Date: April 8, 2016

■ In Progress (Critical)

Connectivity was finally achieved between Oracle Managed Cloud Services & CashNet Corporate servers on Monday 7/6/2015.

Go-Live was originally moved to 9/14/15 to permit CashNet developers their required 12 weeks of connectivity for development and testing. Since connectivity was only just established, CashNet is re-evaluating their earliest delivery date. WSU hopes to know their determination by Monday July 13th.

Should CashNet determine 10 weeks are adequate, the go live date will remain 9/14/15. However if they require 11 weeks, the implementation date would be moved to Sept 24th. If 12 weeks is required, then Go Live would move to October 14th. Interim weeks are not available due to planned absences of University Receivables staff & elevated processing due to the 3rd Tuition Late Fee .

Note: Cashiering Go Live date may negatively impact ePayments/SmartPay implementation date.

Student Financials Data Warehouse

This project will bring essential Student Financials data into the new Data Warehouse. The data will be validated and ready for reporting in OBIEE.

Expected Completion Date: January 8, 2016

■ In Progress (On Schedule)

The project will happen in multiple phases. Once the first phase is complete we will have a better idea of how long the following phases will take. Phase one will cover the following: Identify records and fields; Create sample queries in Campus Solutions; Review records, fields and queries; Provide an estimate on time required to process records and fields through the RPD; Analyze tables included in phase one to find any common joins/look up tables which can be combined; Write SQL to load data from Campus Solutions to RPD; Review and update flags; Complete OBIEE level joins; and validate Campus Solutions vs OBIEE Results.

Student Records

Campus Solutions Class Scheduler

Create roles and components necessary to give access to department and college schedulers to class section update in the SIS. Will allow direct update of class schedule information while providing mechanisms to control what data is updated as well as when it is open for update. The project will allow schedulers to perform their work within one system, and allow the legacy ROOMS system to be retired.

Expected Completion Date: October 1, 2015

■ In Progress (On Schedule)

Reporting for Combined Sections nearly complete and tasks created for outstanding issues (e.g. AMS and Blended combined sections). Summer 2016 business process meeting scheduled.

Cancellation of Enrollment System

This system allows students to request cancellation of their enrollment on or after the first day of the term. In addition, offices are notified that a request for cancellation has been entered. This system will be both external to zsis with some development within zsis as well.

Expected Completion Date: August 14, 2015

■ In Progress (On Schedule)

Cancellation of Enrollment system will be limited to the creation of a web service to provide yes/no on current enrollment and perhaps campus information. This is expected to be complete before August 24, 2015

eXplorance Blue Check Box

Project to create a checkbox on the first row of Instructor Assignment information for each class section that indicates whether the assigned instructor should be evaluated in eXplorance Blue course evaluation system.

Expected Completion Date: October 1, 2015

■ In Progress (On Schedule)

Project is on track for completion sometime during late summer or mid-fall for use by departments in Spring 2016 or possibly earlier.

Final Grade Roster F Grades - Last Date Attended

Provide records and interface changes to require faculty to assign a Last Date of Attendance for non-earned F grades.

Expected Completion Date: November 13, 2015

■ In Progress (On Schedule)

Common Attribute Framework is created in Test and Faculty Center updates nearly ready for Test. Project is on track to be tested and finished before the start of Fall term.

OBIEE Subject Validation - Student Records

The purpose of this project is to identify appropriate records, views and fields in Campus Solutions for Student Records that should be populated in the warehouse.

Expected Completion Date: September 30, 2015

■ In Progress (At Risk)

Record creation continues as well as ongoing review of these records and correction of formatting and joins as necessary. Formal Validation process has not begun which puts this project behind schedule.

Official Transcript External Interface

This project will allow the use of a third-party software platform to request and process official transcript requests.

Expected Completion Date: August 14, 2015

■ In Progress (At Risk)

Project to integrate a third-party software vendor into the zsis for transcript production is in progress with technical work progressing. On June 26, 2015 Matt Zimmerman provided documentation to Credentials in response to their initial data request. Response included a request for information to Courtney Reed, CRM, regarding a schedule for future weekly meetings.

Deferred

Audit Tables for Student Financial Services

The purpose of this project is to develop a process to identify and track historical changes that occur on critical Financial Aid Tables.

Expected Completion Date: TBD

■ **Deferred**

Audit Tables for Student Financial Services project is being deferred at this time. There is already an initiative underway to develop an audit process for Checklists in PeopleSoft Campus Solutions.

BN Bookie Charges on Student Accounts

Asst VP Johnston has requested that the SIS post up to \$600 in Books and education related expenses from the Student Book Corporation onto the Student Account. Project will be coordinated and implemented in conjunction with Barnes & Noble Corporate Staff.

Expected Completion Date: July 24, 2015

■ **Deferred**

BN Bookie Charges on Student Accounts has been deferred at this time. Enterprise Systems is waiting for clarification on whether or not this project will move forward for Fall 2015. Concerns have been raised about the process and how it will interface with FERPA requirements and standards. A decision is needed as soon as possible if we plan to implement for Fall 2015.

Housing Payment Plan Billing

Incorporating housing payment plan billing into standard monthly billing run by University Receivables.

Expected Completion Date: TBD

■ **Deferred**

Enterprise Systems, University Receivables and Housing and Dining Services and via the tuition payment plan task force have determined the project should be deferred at this time, but will be addressed in the course of the CashNet Point of Sales implementation.

SNG Reporting Changes

Need to modify the SNG Reporting modification in the SIS so that it pulls from Student Records data for enrollment information versus FA Term. In 2013/2014 and 2014/2015 Enterprise Systems extracted SR enrollment data and blended the delivered report data together using MS Access. Add some other enhancements for 2015/2016 reporting, along with changes made by WSAC. Enhancing this process will allow for faster uploading of data so that Student Financial Services staff have the edits to review and fix sooner than the current 8 days prior to the report due date.

Expected Completion Date: July 1, 2015

■ **Deferred**

Project is being placed on the “Deferred” list until Washington State has closed the biennial legislative session, which is going into a 2nd special session through June now. Until final laws and decisions are made on the SNG program, we won’t have any new legislation or changes to work with. We will move this back to an active project and update the due date at that time.

Future

Pell & State Need Grant Reconciliation

The purpose of the project is to develop a process to assist with Pell and State Need Grant (SNG) reconciliation.

Expected Completion Date: TBD

■ **Not Started**

Project is in initial discussion and planning phases. It will remain categorized as Future Project until we reach some decisions on how and when we want to approach project. At that time it will be reclassified under Financial Aid Category.

Population Update Inactive Aid Files

The purpose of this project is to develop a process that will identify and update inactive Financial Aid files.

Expected Completion Date: TBD

■ Not Started

This project is currently in the initial discussion and planning phase. It will remain categorized under Future Projects until we reach some key decisions on how and when to move forward. At that time, project will be reclassified under active Financial Aid project.

Single Sign On Student Financial Services Documents

Expected Completion Date: TBD

■ Not Started

Project is currently in the initial discussion and planning phase and may be implemented in future if needed.

ON GOING MAINTENANCE PERFORMED IN JUNE

Financial Aid

CollegeBound Set Packaging Variable Flag - 28 Tasks Completed

CSAW SNG/CBS State Reporting 4th Interim Report (June) - 98 Tasks Completed

Originating Loans - 2 Tasks Completed

PROJECTS COMPLETED IN JUNE

Automate Assignment of Application Evaluation Codes

After reviewing the process to automatically assign Application Evaluation Codes, the Grad School would like to move forward with implementation.

Expected Completion Date: August 4, 2015

■ Completed (Early)

NSC Early File

Develop process to create Early file for NSC in proper format.

Expected Completion Date: June 26, 2015

■ Completed

PDL Implementation

Prospect/Admissions Data Load (PDL) enables data loads to Campus Solutions from external sources, including, but not limited to, test scores. Deployment of this new data load feature will allow the system to respond to layout changes announced by various test agencies.

Expected Completion Date: June 26, 2015

■ Completed

Phase-Out UCORE Student Group

Enterprise Systems will phase-out the automated assignment of new students to the UCORE Student Group. All incoming students are utilizing the UCORE graduation requirements so the group assignment is no longer needed.

Expected Completion Date: July 31, 2015

■ Completed

Revalidation (Repackaging)

From Covey document "More frequent running pre-disbursement and award deadline appeals". 2015-2016 aid

year will have more revalidation runs to accommodate changes.

Expected Completion Date: June 8, 2015

■ Completed

JIRA Service Desk

Enterprise Systems is working to migrate Desk.com into JIRA by using Atlassian's Service Desk product. This would allow us to have a single product to manage all of our customer requests and work.

Expected Completion Date: June 30, 2015

■ Completed